



# PSIsafe

## PSIsafe Security Brief

A secure, user-friendly document management and business process automation suite.

For organizations to achieve ultimate efficiency and agility, managers and employees must be able to work with mission critical data anywhere; at home, on the road, and even on vacation. Traditional filing and storage systems—paper documents, shared drives, personal hard drives—are rife with hassles, headaches, security risks and expense.

Our response to these issues, PSIsafe, is a secured, centralized repository available both on-premise or in the cloud (hosted in a SAS 70/SSAE 16 certified co-location facility), where all documents are accessed and managed, therefore, eliminating the traditional storage risks.

PSIsafe provides a nearly effortless implementation & ease of use for both On-Premise and Cloud versions. PSIsafe's simple-to-use interface allows for faster system and workflow adaptation, therefore reducing overall deployment times.

PSIsafe also has a mobile application, 3rd party Integrations (Redtail, Salesforce), Document Change Scheduling, and Forms Management.

Here to further address the security needs and concerns of our customers, are some important PSIsafe Points of Interest:

- ▶ **Industry Standard Architecture:** Microsoft SQL Server and .NET technologies
- ▶ **Single Sign-in:** Supported through Active Directory
- ▶ **Robust Rights Management:** PSIsafe enforces Access Rights throughout the entire filing hierarchy, including Repositories, Cabinets, Folders and Documents. Using PSIsafe Share to send documents from a PSIsafe repository is based on PSIsafe user and system rights (View, Edit and Export).
- ▶ **File Transfer Encryption:** The transport of files between server and clients is encrypted point-to-point. PSIsafe supports Transport Layer Security (TLS, the successor to SSL) protocol—along with AES-256 and AES-128 encryption—for PSIsafe data in transit. The transfer of files to PSIsafe Share Storage is backed by 128-bit encryption (managed by IIS) and an SSL certificate.
- ▶ **File Storage encryption:** PSIsafe uses encryption Cipher AES-256 for data at rest. Files in PSIsafe Share storage are located in an industry-standard AES-encrypted ZIP archive with 256-bit encryption.
- ▶ **Client Inbound Ports Used:** TCP ports 1433, 1434, 9883, 9884, 11000 and UDP port 1434 (Microsoft SQL)
- ▶ **Complex Passwords:** SA2-enforced passwords are supported.
- ▶ **Password encryption:** User account passwords are encrypted using SHA 1 (Secure Hash Algorithm 1) and salted (cryptography.)
- ▶ **Automatic Expiration:** Documents sent via SHARE, can be set to automatically expire and disappear after a set period of time.
- ▶ **SMTP Notifications:** Industry-standard support for SMTP notifications is provided.



Cloud



Premise



Web



Mobile

# Work the way you want with PSIsafe.

Competitively priced, secure, truly scalable & versatile, PSIsafe is the ideal document management solution for any organization.

## Data collection and access

### ► Collection

Personally identifiable information is not collected as a matter of policy aside from that information required to perform daily functions (e.g. licensing of software, billing for software, etc.). *Should personally identifiable information become available through support sessions or other customer communications, PSIGEN will at no time provide such information to any parties not directly related to the specific interaction.*

### ► Access

- » All data access is controlled in accordance with SOC-II standards.
- » PSIsafe On-Premise customers have full control over security and access to their respective environments.
- » PSIsafe Cloud customers may designate which parties may have access to their system and will typically include PSIGEN and its partner's authorized support personnel.
- » Customers utilizing PSIsafe Share designate which external parties may have access to selected information. This information is protected via standard authentication and encryption protocols which may be set to expire at a predetermined time limit.



## System Requirements (PSIsafe and PSIsafe Cloud)

OPERATING SYSTEMS	HARDWARE REQUIREMENTS	SERVER (PSIsafe)
<ul style="list-style-type: none"><li>» Windows 7 (x86/x64)</li><li>» Windows 8 (x86/x64)</li><li>» Windows 10 (x86/x64)</li></ul>	<ul style="list-style-type: none"><li>» 2.0 GHz or higher multi-core processor.</li><li>» 3 GB available memory recommended.</li><li>» 1 GB free disk space.</li></ul>	<ul style="list-style-type: none"><li>» Windows Server 2008 R2</li><li>» Windows Server 2012</li><li>» Windows Server 2012 R2</li><li>» Microsoft SQL Server 2008 R2</li><li>» Microsoft SQL Server 2012</li><li>» Microsoft SQL Server Express 2008 R2</li><li>» Microsoft SQL Server Express 2012</li><li>» RAID 5 or RAID 10 disk array recommended</li><li>» .NET 4.6.1 Framework</li></ul>
SOFTWARE REQUIREMENTS		
<ul style="list-style-type: none"><li>» .NET 4.6.1 Framework</li></ul>		

## About PSIGEN Software, Inc.



PSIGEN Software, Inc. is an innovative leader of document capture, workflow and management. We are a SOC-2 Certified Organization dedicated to helping companies securely automate document processing and management.

PSIGEN's solutions integrate with most any type of scanning device, fax server, MFP device, network folder, or WebDAV folder. The lasting result is a more productive end user, using fewer mouse clicks and keystrokes, while accomplishing complex, powerful, integrated modular document management and workflows.

In addition to PSIsafe, our solutions can move data and documents to and/or from more than 60 supported third-party content management systems.